

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

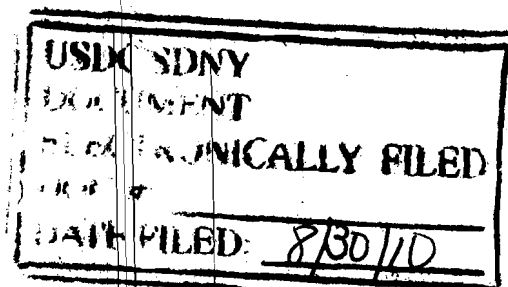
WELLS FARGO BANK, N.A., as Trustee, TROPIC CDO I LTD., TROPIC CDO I CORP., TROPIC CDO II LTD., TROPIC CDO II CORP., TROPIC CDO III LTD., TROPIC CDO III CORP., TROPIC CDO IV LTD., TROPIC CDO IV CORP., SOLOSO CDO 2005-1 LTD., SOLOSO CDO 2005-1 CORP., SOLOSO CDO 2007-1 LTD., and SOLOSO CDO 2007-1 CORP.,

Interpleader Plaintiffs,

- against -

TRUST PREFERRED SOLUTIONS, LLC, HILDENE OPPORTUNITIES MASTER FUND, LTD, CITIBANK INTERNATIONAL PLC, CITIGROUP GLOBAL MARKETS, INC., ZIONS FIRST NATIONAL BANK, VERTICAL CDO 2004-1, LTD., VERTICAL CDO 2003-1, LTD., BANC OF AMERICA SECURITIES LLC, ING CAPITAL LLC, AURELIUS CAPITAL MANAGEMENT GMBH, HSH NORDBANK AG LUXEMBOURG BRANCH, SHENANDOAH LIFE INSURANCE COMPANY, THE HUNTINGTON NATIONAL BANK, ASSURED GUARANTY CORP., SCP CAPITAL I, LTD., SCP MASTER FUND II, LTD., CRYSTAL FUND, LTD., CRYSTAL FUND II, LTD., WOODMEN OF THE WORLD LIFE INSURANCE, AG CNG FUND, L.P., AG SUPER FUND, L.P., AG SUPER FUND INTERNATIONAL PARTNERS, L.P., ALVIN SHERMAN 1993 REV. LIVING TRUST, GAM ARBITRAGE INVESTMENTS, INC., JAYNE SHERMAN, WATERFALL ASSET MANAGEMENT LLC, WMS WASHINGTON FUND LLC, and CEDE & CO., as holder of certain Secured Notes and nominee name of the Depository Trust Company, and DOES 1 through 100, owners of beneficial interests in the Notes and/or Preferred Shares,

Interpleader Defendants



09 Civ. 9135 (DC)

ECF Case

X-----X  
HILDENE OPPORTUNITIES MASTER FUND, LTD,

Crossclaimant,

-against-

TRUST PREFERRED SOLUTIONS, LLC,

Crossclaim Defendant,

HILDENE OPPORTUNITIES MASTER FUND, LTD,

-against-

**NOTICE OF  
DISMISSAL**

WELLS FARGO BANK, N.A., as Trustee, TROPIC  
CDO II LTD., TROPIC CDO II CORP, SOLOSO  
CDO 2005-1 LTD., SOLOSO CDO 2005-1 CORP.,  
SOLOSO CDO 2007-1 LTD., and SOLOSO CDO  
2007-1 CORP.,

Counterclaim Defendants

-and-

STONECASTLE ADVISORS, LLC,

Additional Counterclaim  
Defendant.

X-----X

**NOTICE OF VOLUNTARY DISMISSAL OF HILDENE'S ADDITIONAL  
COUNTERCLAIM ASSERTED AGAINST STONECASTLE ADVISORS, LLC**

**PLEASE TAKE NOTICE** that HILDENE OPPORTUNITIES MASTER  
FUND, LTD. pursuant to Rule 41(a)(1) and (c) of the Federal Rules of Civil  
Procedure hereby dismisses, without prejudice, its "Additional Counterclaim"  
asserted against STONECASTLE ADVISORS, LLC in the above-captioned case.

DATED: April 21, 2010

BAKER & HOSTETLER LLP

By: /s/ Ryan P. Farley

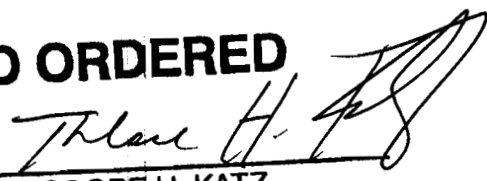
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*Attorneys for Interpleader-  
Defendant Hildene Opportunities  
Master Fund, Ltd.*

*The Notice of Dismissal of Hildene's  
Additional Counterclaim against Stonecastle  
Advisors is noted and will be  
doctored.*

**SO ORDERED**

8/30/10

  
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THEODORE H. KATZ  
UNITED STATES MAGISTRATE JUDGE